

IHSG	6,975
Change (%)	0.39%
Net Foreign	-592.03 B
Support	6950
Resistance	7020

Sectoral	Last	Change %
IDXBASIC.JK	1,350	1.23%
IDXCYCLIC.JK	737	0.83%
IDXENERGY.JK	2,262	0.05%
IDXFINANCE.JK	1,370	0.76%
IDXHEALTH.JK	1,414	0.81%
IDXNONCYC.JK	700	0.57%
IDXINDUST.JK	950	-1.32%
IDXINFRA.JK	1,456	-1.55%
IDXPROPERT.JK	614	0.10%
IDXTECHNO.JK	3,320	0.96%
IDXTRANS.JK	1,258	0.13%

Commodities	Last	Change %
Crude Oil Jul 24	75.8	0.26%
Brent Crude Oil	80.1	0.26%
Gold Aug 24	2397.7	0.28%
Copper Jul 24	4.7	-0.13%

Indeks	Close	Change %
Dow Jones Industrial Average	38,886	0.20%
S&P 500	5,353	-0.02%
NASDAQ Composite	17,173	-0.09%
FTSE 100	8,285	0.47%
DAX PERFORMANCE-INDEX	18,653	0.41%
SSE Composite Index	3,049	-0.54%
HANG SENG INDEX	18,477	0.28%
Nikkei 225	38,720	0.04%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	3558 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Meroket 283 Persen, Maret 2024 Penjualan PSAB Tembus USD62,83 Juta
- Jaya Property (JRPT) Edarkan Dividen Rp330 Miliar
- Tingkatkan Modal di Anak Usaha, ACES Kini Kuasai 30 Persen Saham ODI
- Paraga Beli Saham BSDE, Kepemilikan Meningkat Jadi 40,01 Persen
- MNC Kapital (BCAP) Rilis Obligasi Rp390M

NEWS MARKET

SENTIMEN GLOBAL
 * Wall Street ditutup stabil karena momentum Wall Street mereda setelah hari sebelumnya mencatat rekor tertinggi.
 * Bursa Eropa dan Asia ditutup variatif dunia setelah Bank Sentral Eropa memotong suku bunga untuk pertama kalinya dalam hampir lima tahun menjadi 3.75%, dan memberi sinyal bahwa langkah lebih lanjut mungkin memerlukan waktu.

SENTIMEN DOMESTIK
 * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.20% ke level 16,248.
 * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.93% ke 6.92% dan IHSG +0.39%. Pergerakan pasar dipengaruhi oleh Rilis Data Inflasi yang dibawah ekspektasi konsensus sebesar 2.84% YoY (vs 3% YoY periode sebelumnya).

SENTIMEN MAKRO
 * Inflasi, Badan Pusat Statistik (BPS) mencatat deflasi pada Mei 2024 secara bulanan mencapai 0.03%. Sementara itu, inflasi tahun ke tahun sebesar 2.84% dan inflasi tahun kalender sebesar 1.16%. Jika dilihat secara bulanan terjadi penurunan indeks harga konsumen dari 106,4 pada April 2024 menjadi 106,37 pada Mei 2024.
 * Wisatawan Asing, Kedatangan wisatawan asing ke Indonesia meningkat sebesar 23.23% YoY menjadi 1,07 juta pada April 2024, di tengah pemulihan yang berkelanjutan di sektor pariwisata.

KOMODITAS
 * Minyak mentah, Perdagangan minyak mentah menguat karena kekhawatiran terhadap pertumbuhan ekonomi AS mereda, meskipun kekhawatiran terhadap permintaan bahan bakar tetap ada di awal musim perjalanan musim panas.
 * Emas, Perdagangan emas rebound tipis dari level terendah satu bulan karena sejumlah data pasar tenaga kerja mendukung spekulasi bahwa Federal Reserve dapat memangkas suku bunga lebih dari satu kali pada tahun ini.
 * CPO, Perdagangan minyak sawit Malaysia menguat lebih dari 1%, mengikuti kenaikan pasar minyak mentah, sementara para pedagang menunggu data ekspor dan produksi dari produsen terbesar kedua di dunia untuk petunjuk lebih lanjut.

PEKAN INI
 * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup menguat dengan volume lebih kecil dari periode sebelumnya.
 * IHSG diproyeksikan akan bergerak sideways dengan kecenderungan menguat di kisaran support 6.950, dan resistance 7.020.
 * Investor asing mencatatkan net sell sebesar Rp592.34 Miliar di seluruh pasar.
 * Investor dapat melakukan aksi beli secara bertahap pada saham bcaps menggunakan strategi Dollar Cost Averaging (DCA) guna untuk meminimalisir risiko diantaranya sektor perbankan yang masih terkoreksi dan memanfaatkan momentum di sektor metals dan agricultural. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	6,175	Trading Buy	6,275	6,475	5,975	Oversold, entry level: 6000-6175
BBNI	4,770	Trading Buy	4,860	5,000	4,620	Oversold, entry level: 4630-4770
BBCA	9,475	Trading Buy	9,650	9,925	9,175	Oversold, entry level: 9200-9475
PSAB	166	Trading Buy	169	174	161	Buy on Weakness, entry level: 162-166
SMGR	3,950	Trading Buy	4,020	4,140	3,830	Oversold, entry level: 3840-3950

LQ45 PRICE PERFORMANCE



Friday, June 7, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
PGAS	1,605	1.26%	8			42.04%		1,605	51%	1,060	▼	1,650	-3%
SIDO	735	1.38%	21			40.00%		735	54%	478	▼	770	-5%
ESSA	720	0.70%	18			35.85%		720	47%	490	▼	860	-16%
BRIS	2,190	-3.10%	17			25.86%		2,190	51%	1,450	▼	2,960	-26%
ADRO	2,850	-0.70%	3			19.75%		2,850	33%	2,140	▼	2,990	-5%
ACES	845	-0.59%	18			17.36%		845	40%	605	▼	995	-15%
MEDC	1,335	0.75%	6			15.58%		1,335	53%	875	▼	1,705	-22%
EXCL	2,250	-2.60%	18			12.50%		2,250	19%	1,885	▼	2,650	-15%
INKP	9,300	3.05%	8			11.71%		9,300	34%	6,950	▼	11,850	-22%
AKRA	1,590	1.27%	12			7.80%		1,590	27%	1,255	▼	1,865	-15%
CPIN	5,225	0.00%	31			3.98%		5,225	18%	4,410	▼	5,800	-10%
INCO	4,470	0.90%	10			3.71%		4,470	24%	3,610	▼	7,000	-36%
BBTN	1,290	1.57%	5			3.20%		1,290	9%	1,180	▼	1,610	-20%
PTBA	2,510	-0.79%	5			2.87%		2,510	9%	2,300	▼	4,060	-38%
BMRI	6,175	2.92%	8			2.07%		6,175	25%	4,950	▼	7,500	-18%
MBMA	570	-1.72%	185			1.79%		570	20%	476	▼	940	-39%
BBCA	9,475	0.26%	23			0.80%		9,475	10%	8,600	▼	10,400	-9%
ICBP	10,600	1.44%	23			0.24%		10,600	10%	9,600	▼	11,925	-11%
PGEO	1,170	2.43%	18			0.00%		1,170	58%	740	▼	1,680	-30%
UNTR	22,575	0.00%	4			-0.22%		22,575	8%	20,925	▼	28,775	-22%
KLBF	1,575	1.61%	25			-2.17%		1,575	15%	1,375	▼	2,100	-25%
INDF	6,200	1.22%	8			-3.88%		6,200	6%	5,875	▼	7,550	-18%
ITMG	24,600	-1.01%	5			-4.09%		24,600	8%	22,800	▼	31,425	-22%
AMRT	2,780	2.21%	33			-5.12%		2,780	12%	2,490	▼	3,030	-8%
MDKA	2,460	1.65%	#N/A			-8.89%		2,460	19%	2,060	▼	3,580	-31%
SRTG	1,480	1.37%	#N/A			-9.76%		1,480	10%	1,350	▼	1,990	-26%
GGRM	18,300	0.41%	9			-9.96%		18,300	2%	17,875	▼	29,550	-38%
MTEL	630	0.00%	26			-10.64%		630	15%	550	▼	770	-18%
HRUM	1,190	-4.42%	20			-10.86%		1,190	11%	1,075	▼	1,945	-39%
BBNI	4,770	3.47%	8			-11.26%		4,770	11%	4,313	▼	6,250	-24%
UNVR	3,080	0.33%	24			-12.75%		3,080	32%	2,330	▼	4,630	-33%
MAPI	1,465	-2.33%	13			-18.16%		1,465	18%	1,240	▼	2,070	-29%
ASII	4,560	-0.87%	6			-19.29%		4,560	6%	4,290	▼	6,975	-35%
ARTO	2,300	1.32%	416			-20.69%		2,300	50%	1,530	▼	3,860	-40%
BBRI	4,500	2.27%	11			-21.40%		4,500	4%	4,310	▼	6,450	-30%
INTP	7,300	6.18%	14			-22.34%		7,300	16%	6,275	▼	11,500	-37%
TLKM	3,050	-0.33%	12			-22.78%		3,050	12%	2,720	▼	4,240	-28%
ANTM	1,315	-1.87%	19			-22.87%		1,315	1%	1,305	▼	2,060	-36%
BRPT	975	2.09%	501			-26.69%		975	37%	710	▼	1,950	-50%
TOWR	725	2.84%	11			-26.77%		725	10%	660	▼	1,130	-36%
GOTO	60	1.69%	#N/A			-30.23%		60	11%	54	▼	130	-54%
PTMP	139	4.51%	49			-31.19%		139	104%	68	▼	338	-59%
EMTK	404	2.54%	55			-31.53%		404	15%	350	▼	805	-50%
BUKA	136	2.26%	#N/A			-37.04%		136	19%	114	▼	268	-49%
SMGR	3,950	2.33%	13			-38.28%		3,950	16%	3,410	▼	7,250	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, June 7, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	12,150	1.67%	312	AMMN		85.50%	AMMN	12,150	615%	1,700	15,000	-19%
2 TPIA	8,700	0.58%	#N/A	TPIA		65.71%	TPIA	8,700	336%	1,995	9,875	-12%
3 ADRO	2,850	-0.70%	3	ADRO		19.75%	ADRO	2,850	33%	2,140	2,990	-5%
4 INKP	9,300	3.05%	8	INKP		11.71%	INKP	9,300	34%	6,950	11,850	-22%
5 CPIN	5,225	0.00%	31	CPIN		3.98%	CPIN	5,225	18%	4,410	5,800	-10%
6 BMRI	6,175	2.92%	8	BMRI		2.07%	BMRI	6,175	25%	4,950	7,500	-18%
7 BBKA	9,475	0.26%	23	BBKA		0.80%	BBKA	9,475	10%	8,600	10,400	-9%
8 ICBP	10,600	1.44%	23	ICBP		0.24%	ICBP	10,600	10%	9,600	11,925	-11%
9 UNTR	22,575	0.00%	4	UNTR		-0.22%	UNTR	22,575	8%	20,925	28,775	-22%
10 KLBF	1,575	1.61%	25	KLBF		-2.17%	KLBF	1,575	15%	1,375	2,100	-25%
11 INDF	6,200	1.22%	8	INDF		-3.88%	INDF	6,200	6%	5,875	7,550	-18%
12 AMRT	2,780	2.21%	33	AMRT		-5.12%	AMRT	2,780	12%	2,490	3,030	-8%
13 MDKA	2,460	1.65%	#N/A	MDKA		-8.89%	MDKA	2,460	19%	2,060	3,580	-31%
14 BBNI	4,770	3.47%	8	BBNI		-11.26%	BBNI	4,770	11%	4,313	6,250	-24%
15 UNVR	3,080	0.33%	24	UNVR		-12.75%	UNVR	3,080	32%	2,330	4,630	-33%
16 ASII	4,560	-0.87%	6	ASII		-19.29%	ASII	4,560	6%	4,290	6,975	-35%
17 BBRI	4,500	2.27%	11	BBRI		-21.40%	BBRI	4,500	4%	4,310	6,450	-30%
18 TLKM	3,050	-0.33%	12	TLKM		-22.78%	TLKM	3,050	12%	2,720	4,240	-28%
19 ANTM	1,315	-1.87%	19	ANTM		-22.87%	ANTM	1,315	1%	1,305	2,060	-36%
BRPT	975	2.09%	501	BRPT		-26.69%	BRPT	975	37%	710	1,950	-50%
21 GOTO	60	1.69%	#N/A	GOTO		-30.23%	GOTO	60	11%	54	130	-54%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, June 7, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
79	TPIA	8,700	0.58%	#N/A		65.71%	TPIA	8,700	336%	1,995	▼	9,875	-12%
	PGAS	1,605	1.26%	8		42.04%	PGAS	1,605	51%	1,060	▼	1,650	-3%
51	SIDO	735	1.38%	21		40.00%	SIDO	735	54%	478	▼	770	-5%
	ESSA	720	0.70%	18		35.85%	ESSA	720	47%	490	▼	860	-16%
50	SMIL	161	1.26%	17		33.06%	SMIL	161	66%	97	▼	184	-13%
	PNLF	350	1.74%	7		32.58%	PNLF	350	45%	242	▼	410	-15%
56	BRIS	2,190	-3.10%	17		25.86%	BRIS	2,190	51%	1,450	▼	2,960	-26%
	TINS	810	0.00%	#N/A		25.58%	TINS	810	56%	520	▼	1,095	-26%
9	ADRO	2,850	-0.70%	3		19.75%	ADRO	2,850	33%	2,140	▼	2,990	-5%
	TKIM	8,600	0.00%	6		17.81%	TKIM	8,600	50%	5,750	▼	10,375	-17%
48	ACES	845	-0.59%	18		17.36%	ACES	845	40%	605	▼	995	-15%
	MEDC	1,335	0.75%	6		15.58%	MEDC	1,335	53%	875	▼	1,705	-22%
43	JPFA	1,335	-2.20%	8		13.14%	JPFA	1,335	27%	1,055	▼	1,475	-9%
	EXCL	2,250	-2.60%	18		12.50%	EXCL	2,250	19%	1,885	▼	2,650	-15%
6	WIFI	173	5.49%	7		12.34%	WIFI	173	35%	128	▼	280	-38%
	INKP	9,300	3.05%	8		11.71%	INKP	9,300	34%	6,950	▼	11,850	-22%
55	ISAT	10,175	-0.73%	17		8.53%	ISAT	10,175	23%	8,250	▼	12,250	-17%
	AKRA	1,590	1.27%	12		7.80%	AKRA	1,590	27%	1,255	▼	1,865	-15%
16	ELSA	412	-0.48%	5		6.19%	ELSA	412	29%	320	▼	464	-11%
	GJTL	1,085	1.40%	3		4.83%	GJTL	1,085	72%	630	▼	1,490	-27%
12	JSMR	5,075	1.50%	5		4.21%	JSMR	5,075	51%	3,350	▼	5,700	-11%
	CPIN	5,225	0.00%	31		3.98%	CPIN	5,225	18%	4,410	▼	5,800	-10%
31	INCO	4,470	0.90%	10		3.71%	INCO	4,470	24%	3,610	▼	7,000	-36%
	MAPA	850	4.29%	17		3.66%	MAPA	850	48%	575	▼	1,170	-27%
56	MIKA	2,950	0.68%	42		3.51%	MIKA	2,950	21%	2,430	▼	3,200	-8%
	BBTN	1,290	1.57%	5		3.20%	BBTN	1,290	9%	1,180	▼	1,610	-20%
10	PTBA	2,510	-0.79%	5		2.87%	PTBA	2,510	9%	2,300	▼	4,060	-38%
	BMRI	6,175	2.92%	8		2.07%	BMRI	6,175	25%	4,950	▼	7,500	-18%
72	MBMA	570	-1.72%	185		1.79%	MBMA	570	20%	476	▼	940	-39%
	MPMX	1,060	0.00%	8		0.95%	MPMX	1,060	9%	970	▼	1,095	-3%
50	BBCA	9,475	0.26%	23		0.80%	BBCA	9,475	10%	8,600	▼	10,400	-9%
	ICBP	10,600	1.44%	23		0.24%	ICBP	10,600	10%	9,600	▼	11,925	-11%
52	PGEO	1,170	2.43%	18		0.00%	PGEO	1,170	58%	740	▼	1,680	-30%
	UNTR	22,575	0.00%	4		-0.22%	UNTR	22,575	8%	20,925	▼	28,775	-22%
27	ADMR	1,345	0.37%	7		-1.10%	ADMR	1,345	71%	785	▼	1,600	-16%
	KLBF	1,575	1.61%	25		-2.17%	KLBF	1,575	15%	1,375	▼	2,100	-25%
42	CTRA	1,140	-0.87%	11		-2.56%	CTRA	1,140	17%	975	▼	1,335	-15%
	ERAA	414	2.99%	8		-2.82%	ERAA	414	27%	326	▼	545	-24%
21	INDF	6,200	1.22%	8		-3.88%	INDF	6,200	6%	5,875	▼	7,550	-18%
	ITMG	24,600	-1.01%	5		-4.09%	ITMG	24,600	8%	22,800	▼	31,425	-22%
46	MYOR	2,370	3.95%	15		-4.82%	MYOR	2,370	8%	2,200	▼	2,900	-18%
	AMRT	2,780	2.21%	33		-5.12%	AMRT	2,780	12%	2,490	▼	3,030	-8%
53	ASSA	730	0.69%	23		-7.59%	ASSA	730	7%	685	▼	1,420	-49%
	INDY	1,320	-0.38%	5		-8.01%	INDY	1,320	3%	1,285	▼	2,380	-45%
61	TBIG	1,920	1.59%	28		-8.13%	TBIG	1,920	20%	1,600	▼	2,300	-17%
	MDKA	2,460	1.65%	#N/A		-8.89%	MDKA	2,460	19%	2,060	▼	3,580	-31%
28	SMRA	520	-0.95%	9		-9.57%	SMRA	520	8%	480	▼	740	-30%
	SRTG	1,480	1.37%	#N/A		-9.76%	SRTG	1,480	10%	1,350	▼	1,990	-26%
22	GGRM	18,300	0.41%	9		-9.96%	GGRM	18,300	2%	17,875	▼	29,550	-38%
	PWON	406	1.00%	11		-10.57%	PWON	406	9%	374	▼	525	-23%
59	MTEL	630	0.00%	26		-10.64%	MTEL	630	15%	550	▼	770	-18%
	HRUM	1,190	-4.42%	20		-10.86%	HRUM	1,190	11%	1,075	▼	1,945	-39%
58	BBNI	4,770	3.47%	8		-11.26%	BBNI	4,770	11%	4,313	▼	6,250	-24%

BSDE	945	0.53%	8
BMTR	234	0.00%	6
UNVR	3,080	0.33%	24
HEAL	1,290	-0.39%	37
MNCN	332	0.00%	5
BRMS	146	0.69%	90
SCMA	140	1.45%	19
BFIN	990	0.00%	10
MAPI	1,465	-2.33%	13
AUTO	1,930	0.00%	5
PTPP	348	2.96%	4
ASII	4,560	-0.87%	6
ENRG	177	0.00%	4
ARTO	2,300	1.32%	416
BBRI	4,500	2.27%	11
INTP	7,300	6.18%	14
TLKM	3,050	-0.33%	12
ANTM	1,315	-1.87%	19
BRPT	975	2.09%	501
TOWR	725	2.84%	11
GOTO	60	1.69%	#N/A
PTMP	139	4.51%	49
EMTK	404	2.54%	55
BTPS	1,155	0.87%	10
BUKA	136	2.26%	#N/A
SMGR	3,950	2.33%	13

BSDE		-12.50%
BMTR		-12.69%
UNVR		-12.75%
HEAL		-13.42%
MNCN		-13.99%
BRMS		-14.12%
SCMA		-17.65%
BFIN		-17.84%
MAPI		-18.16%
AUTO		-18.22%
PTPP		-18.69%
ASII		-19.29%
ENRG		-19.55%
ARTO		-20.69%
BBRI		-21.40%
INTP		-22.34%
TLKM		-22.78%
ANTM		-22.87%
BRPT		-26.69%
TOWR		-26.77%
GOTO		-30.23%
PTMP		-31.19%
EMTK		-31.53%
BTPS		-31.66%
BUKA		-37.04%
SMGR		-38.28%

BSDE	945	9%	870	▼	1,235	-23%
BMTR	234	6%	220	▼	388	-40%
UNVR	3,080	32%	2,330	▼	4,630	-33%
HEAL	1,290	22%	1,060	▼	1,575	-18%
MNCN	332	17%	284	▼	715	-54%
BRMS	146	15%	127	▼	226	-35%
SCMA	140	20%	117	▼	177	-21%
BFIN	990	4%	955	▼	1,535	-36%
MAPI	1,465	18%	1,240	▼	2,070	-29%
AUTO	1,930	8%	1,795	▼	3,620	-47%
PTPP	348	5%	330	▼	835	-58%
ASII	4,560	6%	4,290	▼	6,975	-35%
ENRG	177	3%	172	▼	302	-41%
ARTO	2,300	50%	1,530	▼	3,860	-40%
BBRI	4,500	4%	4,310	▼	6,450	-30%
INTP	7,300	16%	6,275	▼	11,500	-37%
TLKM	3,050	12%	2,720	▼	4,240	-28%
ANTM	1,315	1%	1,305	▼	2,060	-36%
BRPT	975	37%	710	▼	1,950	-50%
TOWR	725	10%	660	▼	1,130	-36%
GOTO	60	11%	54	▼	130	-54%
PTMP	139	104%	68	▼	338	-59%
EMTK	404	15%	350	▼	805	-50%
BTPS	1,155	13%	1,020	▼	2,350	-51%
BUKA	136	19%	114	▼	268	-49%
SMGR	3,950	16%	3,410	▼	7,250	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Friday June 07 2024		Actual	Previous	Consensus	Forecast
10:00 AM	CN	<u>Balance of Trade MAY</u>	\$72.35B	<u>\$71.5B</u>	<u>\$72.0B</u>
10:00 AM	CN	<u>Exports YoY MAY</u>	1.50%		<u>4.50%</u>
10:00 AM	CN	<u>Imports YoY MAY</u>	8.40%		<u>3.20%</u>
10:00 AM	ID	<u>Foreign Exchange Reserves MAY</u>	\$136.2B		<u>\$135.0B</u>
7:30 PM	US	<u>Non Farm Payrolls MAY</u>	175K	<u>180K</u>	<u>151.0K</u>
7:30 PM	US	<u>Unemployment Rate MAY</u>	3.90%	<u>3.90%</u>	<u>3.90%</u>
7:30 PM	US	<u>Average Hourly Earnings MoM MAY</u>	0.20%	<u>0.30%</u>	<u>0.20%</u>
7:30 PM	US	<u>Average Hourly Earnings YoY</u>	3.90%	<u>3.90%</u>	<u>3.90%</u>
7:30 PM	US	<u>Participation Rate MAY</u>	62.70%		<u>62.70%</u>
7:30 PM	US	<u>Average Weekly Hours MAY</u>	34.3		<u>34.3</u>
7:30 PM	US	<u>Government Payrolls MAY</u>	8K		<u>19.0K</u>
7:30 PM	US	<u>Manufacturing Payrolls MAY</u>	8K		<u>5.0K</u>
7:30 PM	US	<u>Nonfarm Payrolls Private MAY</u>	167K	<u>170K</u>	<u>132.0K</u>
7:30 PM	US	<u>U-6 Unemployment Rate</u>	7.40%		<u>7.40%</u>
9:00 PM	US	<u>Wholesale Inventories MoM APR</u>	-0.40%	<u>0.20%</u>	<u>0.20%</u>
11:00 PM	US	<u>Fed Cook Speech</u>			
	CN	<u>Foreign Exchange Reserves MAY</u>	\$3.201T		<u>\$3.2T</u>
	US	<u>Used Car Prices MoM MAY</u>	-2.30%		
	US	<u>Used Car Prices YoY MAY</u>	-14%		

CORPORATE ACTION



Friday, June 7, 2024

Cash Dividend

POWR | CSRA | MPMX | RAJA | SMBR | BREN | NICL | AMAR | MERK | MOLI | CGAS

[Ex]

Cash Dividend

SILO | PGAS | IDEA | CLEO | BMHS | STAA | GRPM | NAYZ | TBIG | BOLT | PSGO | MEDC

[Cum]

Waran

LABA-W | TRUE-W

[Maturity]

Public Expose

CRAB | KING | OILS | KEEN | WIRG | NETV | PTSP | PLAN | KBLI | RODA

[Public Expose]

RUPS

PTSP | KEEN | HRUM | CRAB | SEMA | PLAN | MGRO | KBLI

| MCOR | LPPS | RODA | OMED | PNGO | OILS | WIRG | IFII | ACES | NETV | KING

Friday, June 7, 2024

LQ 45 Performance

Top Gainer

INTP 7,300 (6.1%)
PTMP 139 (4.5%)
BBNI 4,770 (3.4%)
INKP 9,300 (3%)
BMRI 6,175 (2.9%)

Top Volume

GOTO 60 (36.5 Mn Lot)
BBRI 4,500 (2.8 Mn Lot)
BUKA 136 (1.8 Mn Lot)
TLKM 3,050 (1 Mn Lot)
BRPT 975 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,500 (39k x)
ANTM 1,315 (21k x)
GOTO 60 (18k x)
BBCA 9,475 (16k x)
BBNI 4,770 (14k x)

Top Loser

HRUM 1,190 (-4.4%)
BRIS 2,190 (-3%)
EXCL 2,250 (-2.5%)
MAPI 1,465 (-2.3%)
ANTM 1,315 (-1.8%)

Top Value

BBRI 4,500 (1254 IDR Bn)
BMRI 6,175 (526.3 IDR Bn)
BBCA 9,475 (427 IDR Bn)
TLKM 3,050 (329.6 IDR Bn)
BBNI 4,770 (326.5 IDR Bn)

All Stock Performance

Top Gainer

SBAT 2 (100%)
TOPS 2 (100%)
HADE 3 (50%)
AKSI 152 (34.5%)
CNKO 5 (25%)

Top Volume

GOTO 60 (36.5 Mn Lot)
FREN 31 (9.8 Mn Lot)
ATLA 60 (7.9 Mn Lot)
DOOH 52 (3.3 Mn Lot)
BULL 149 (2.9 Mn Lot)

Top Frekuensi

ATLA 60 (64k x)
BBRI 4,500 (39k x)
ANTM 1,315 (21k x)
GOTO 60 (18k x)
BBCA 9,475 (16k x)

Top Loser

MKNT 1 (-50%)
ANDI 4 (-20%)
JGLE 4 (-20%)
NINE 5 (-16.6%)
PPRI 125 (-14.9%)

Top Value

BBRI 4,500 (1254 IDR Bn)
BMRI 6,175 (526.3 IDR Bn)
BBCA 9,475 (427 IDR Bn)
TLKM 3,050 (329.6 IDR Bn)
BBNI 4,770 (326.5 IDR Bn)

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